Food and Dining Services Survey Results Winter 2018





About the Survey

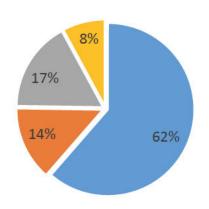
- In the Winter 2018 term, a random sample of **10 689 members of the McGill community** was invited to share their feedback and
 general impressions about their experience eating on campus as
 well as their interest in future food concepts.
- The overall participation rate was 13.6%
- Results have a +/- 2.46 % margin of error, 19 times out of 20
- The purpose of the survey was to better understand the needs/ expectations of the McGill community and identify opportunities for improvement in order to enhance services offered.

Respondents Profile

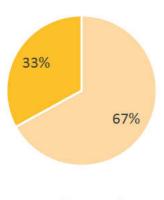
Respondent Profile (those who answered the survey)

							IOT in	Academic	staff	Non-academ	nic staff	Grand To	d Total	
		Count	96	Count	96	Count	96	Count	%	Count	%	Count	96	
Q1 Which of the	A student living in a McGill residence on a mandatory meal plan	146	100%									146	11%	
following best describes you?	A student living in a McGill residence not on a mandatory meal plan			35	100%							35	3%	
describes you:	A student not living in a McGill residence					853	100%					853	62%	
	An employee with an academic appointment							113	100%			113	8%	
	Any other employee									236	100%	236	17%	
	Total	146	100%	35	100%	853	100%	113	100%	236	100%	1,383	100%	
Q2 What is your gender	Woman	106	73%	22	63%	563	66%	58	51%	170	72%	919	67%	
identity?	Man	40	2796	12	34%	279	33%	54	48%	66	28%	451	33%	
	Another gender identity			1	3%	8	1%	1	1%			10	1%	
	Total	146	100%	35	100%	850	100%	113	100%	236	100%	1,380	100%	





Gender



Female Male

While on campus, how often do you obtain food and beverages from each of the following sources?

ALL GROUPS

Purchase frequency - Overall

Sample group: All | Role at McGill: All | (n=1,379 to 1,383)

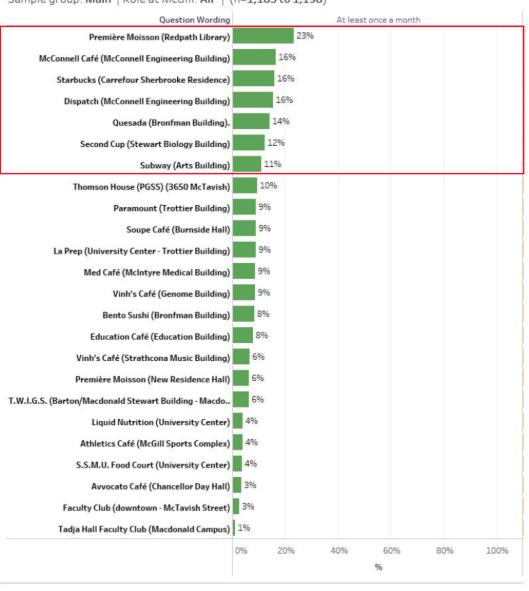


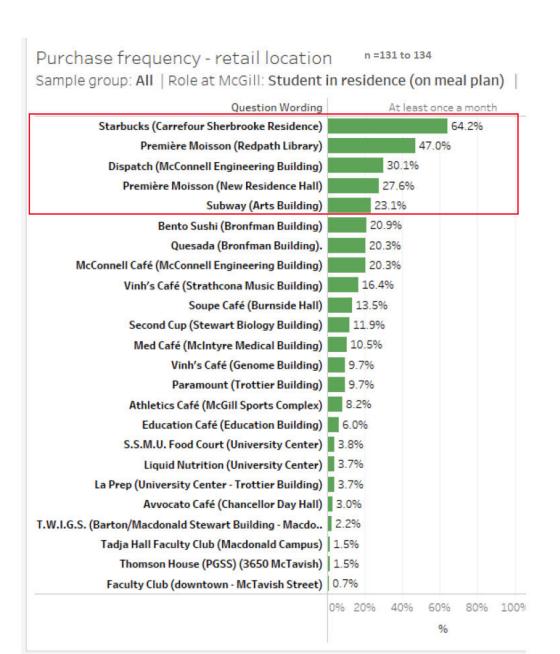
How often do you obtain food and beverages on campus food locations Resident students vs non-resident students vs staff and faculty

Types of Respondents											
	mand	udents on a latory plan		ot on a meal an	Staff and	d faculty					
Frequency of purchase from ANY of the food service locations on campus	%	N 146	%	N 817	%	N 332					
4 or more times per week	95%	139	8%	66	6%	19					
1 to 3 times per week	3%	5	32%	258	20%	67					
1 to 4 times per month	1%	2	31%	254	26%	87					
Less than once a month			21%	172	32%	107					
Never			8%	67	16%	52					

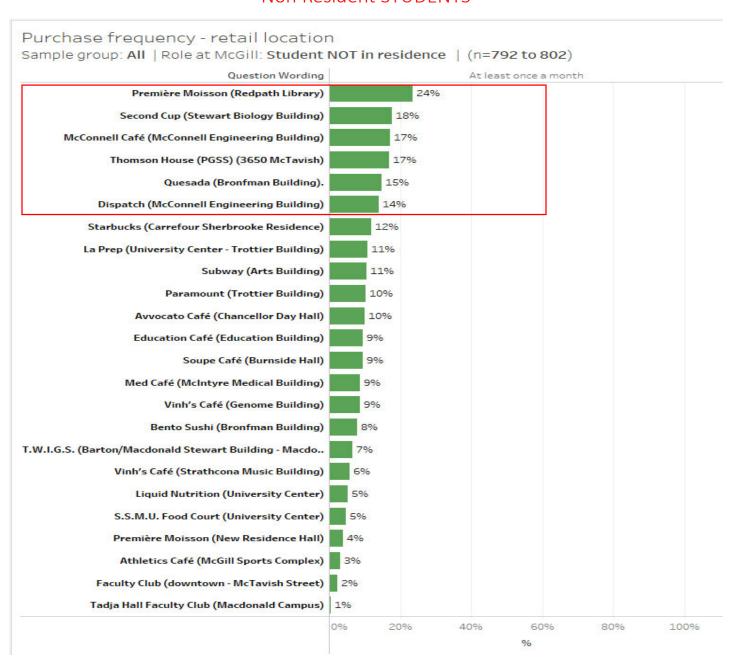
Purchasing Frequency ON CAMPUS (RETAIL) LOCATIONS

Purchase frequency - retail location
Sample group: Main | Role at McGill: All | (n=1,185 to 1,198)





How often do you purchase something from each of the following food service locations on either campuses Non Resident STUDENTS



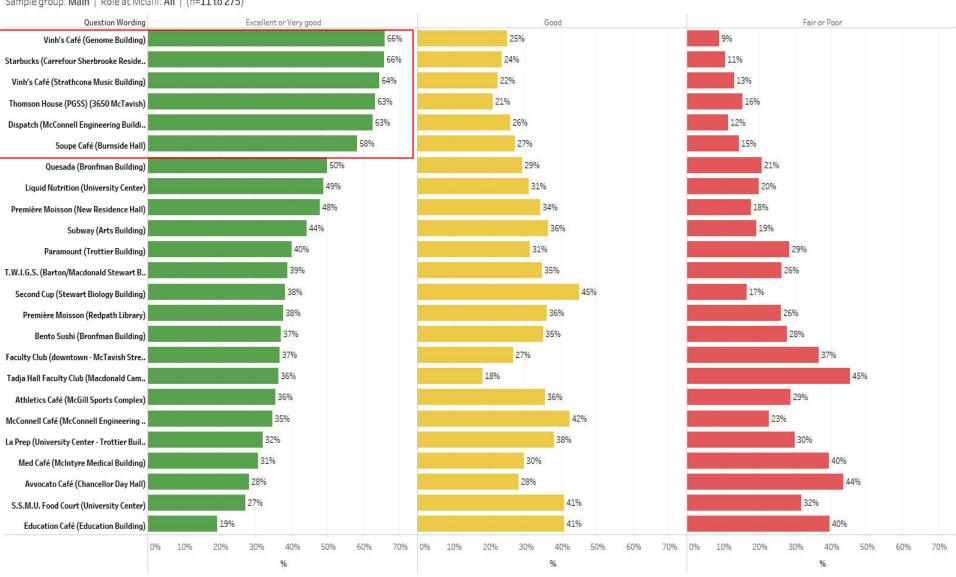
Overall Evaluation of On Campus Locations

OVERALL, how would you rate the following food service locations? **ALL GROUPS**

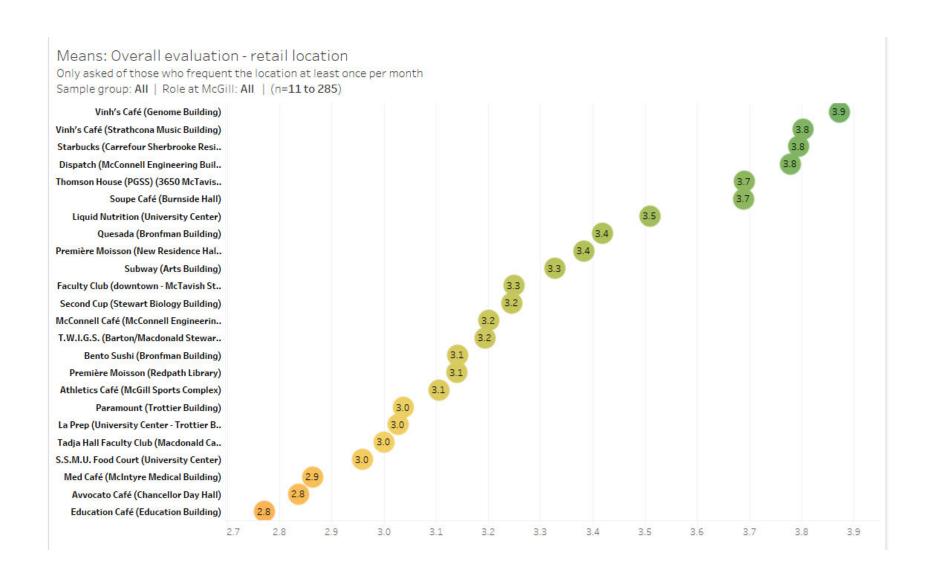
Overall evaluation - retail location

Only asked of those who frequent the location at least once per month

Sample group: Main | Role at McGill: All | (n=11 to 275)



Overall mean evaluation of retail food service locations

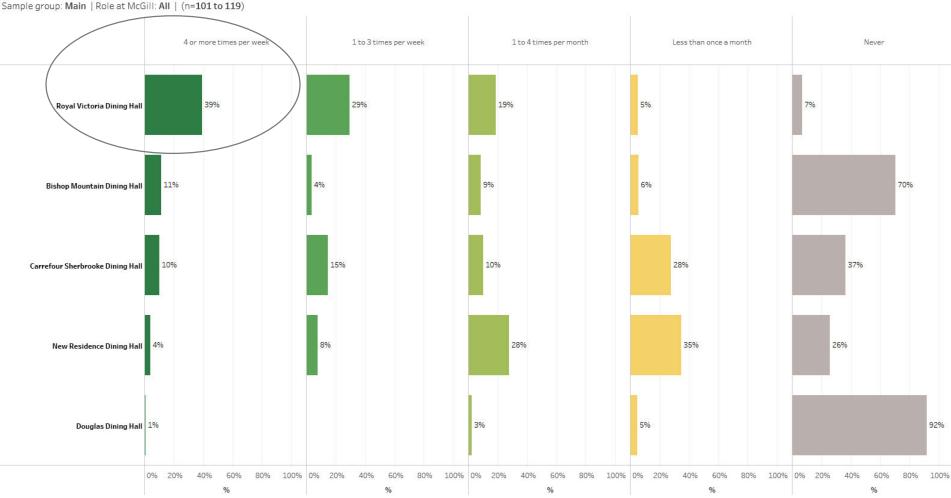


DINING HALLS

How often do you purchase something from of the residential dining halls (other than your own)? RESIDENT STUDENTS

Purchase frequency - res dining hall (meal plan)

Choose from 'Question Grouping' filter if you'd like to see results for those not on a meal plan (students/staff), or students who are on a meal plan, or both groups combined.



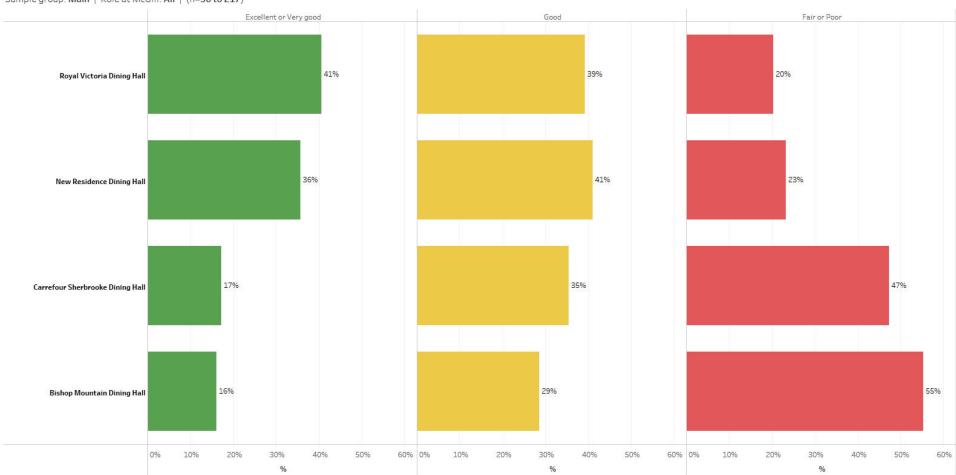
- Nearly 40% (non-RVC) resident students regularly eat at RVC dining hall (4 or more times per week)
- 10% (non CS) resident students eat at CS dining halls 4 or more times per week

OVERALL, how would you rate each of the residential dining halls? ALL GROUPS

All

Choose from 'Question Grouping' filter if you'd like to see results for those not on a meal plan (students/staff), or students who are on a meal plan, or both groups combined. Respondents only asked about locations which they frequent at least once a month.

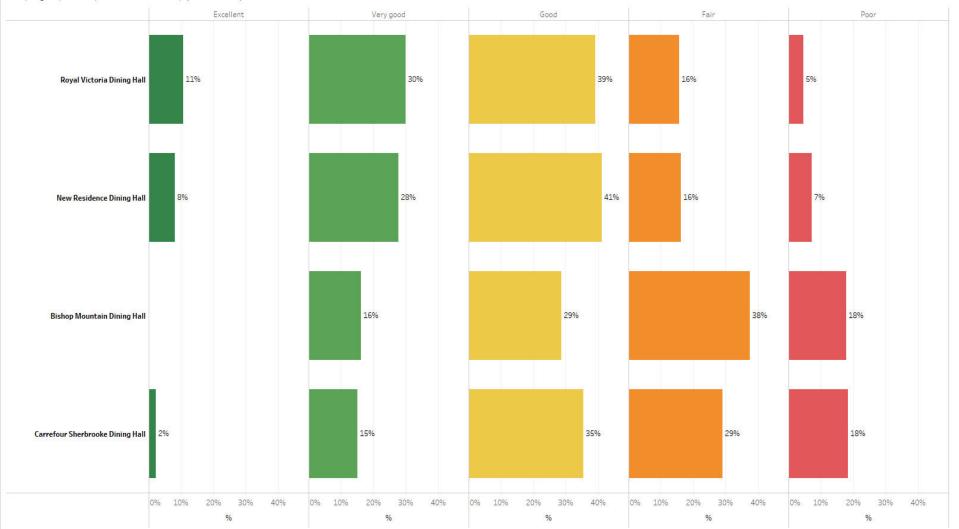
Sample group: Main | Role at McGill: All | (n=56 to 217)



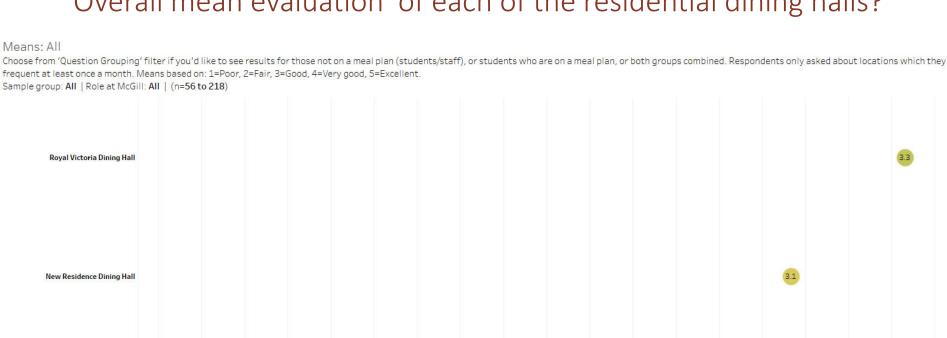
OVERALL, how would you rate each of the residential dining halls? ALL GROUPS

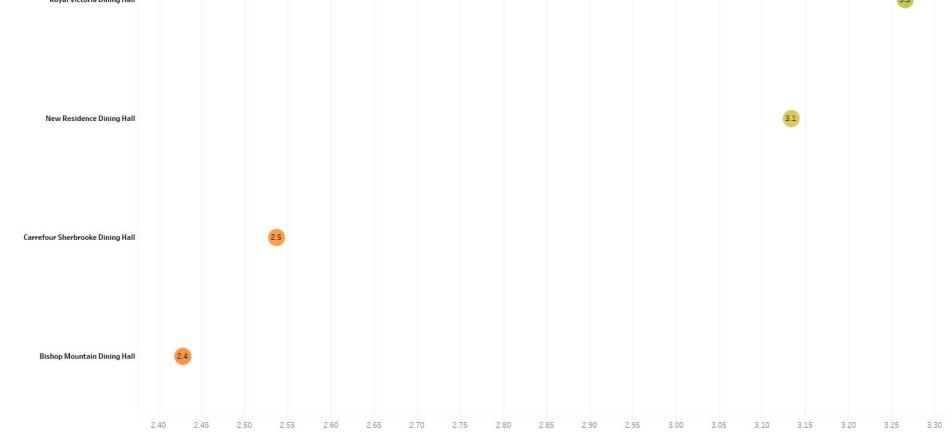
All
Choose from 'Question Grouping' filter if you'd like to see results for those not on a meal plan (students/staff), or students who are on a meal plan, or both groups combined. Respondents only asked about locations which they frequent at least once a month.

Sample group: Main | Role at McGill: All | (n=56 to 217)



Overall mean evaluation of each of the residential dining halls?





DETAILED EVALUATION OF TARGETED ON CAMPUS LOCATIONS







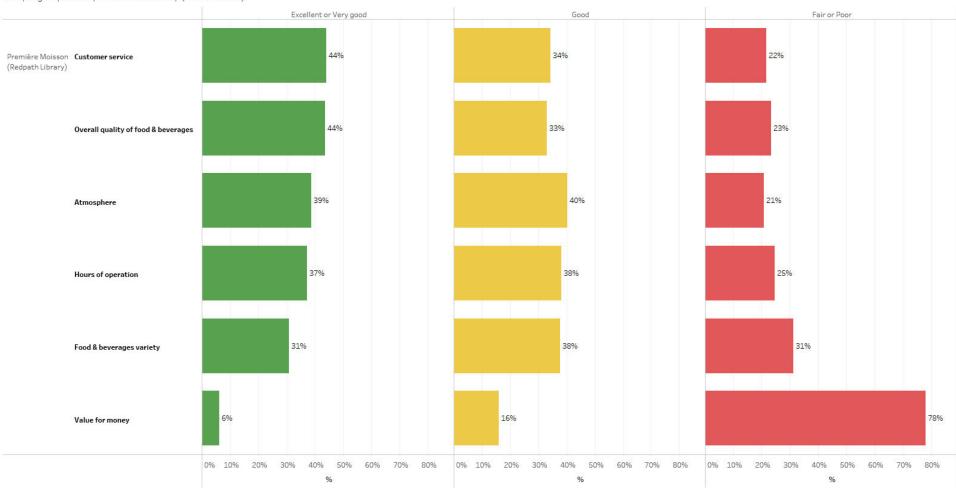




l'art du vrai! truly authentic!

Première Moisson

Only asked of those who frequent the location at least once a month. Sample group: $Main \mid Role at McGill: AlI \mid (n=258 to 264)$

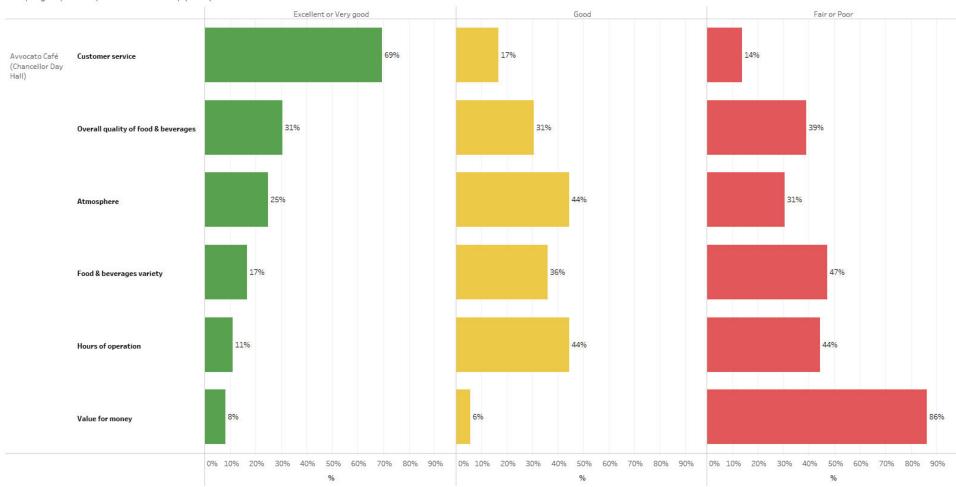


Avvocato Café

Avvocato Café (Chancellor Day Hall)

Only asked of those who frequent the location at least once a month.

Sample group: Main | Role at McGill: All | (n=36)

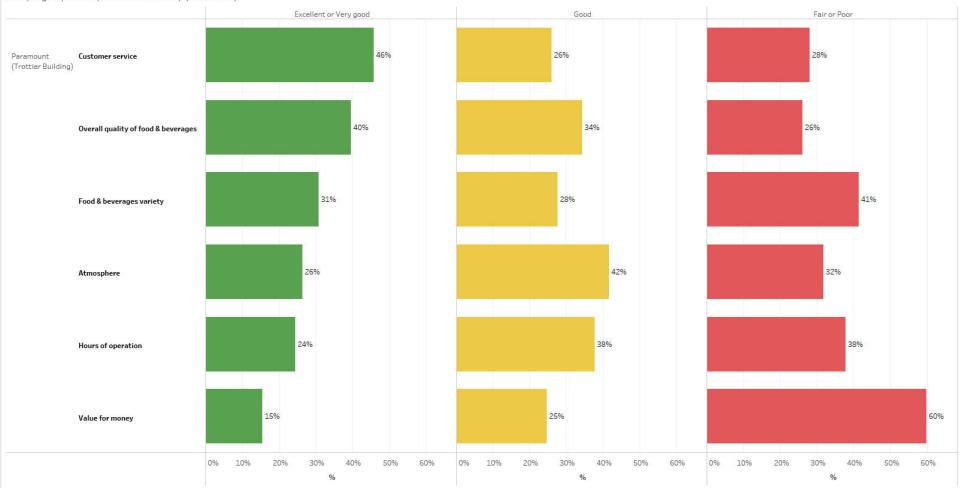


Paramount

Paramount (Trottier Building)

Only asked of those who frequent the location at least once a month.

Sample group: Main | Role at McGill: All | (n=90 to 97)

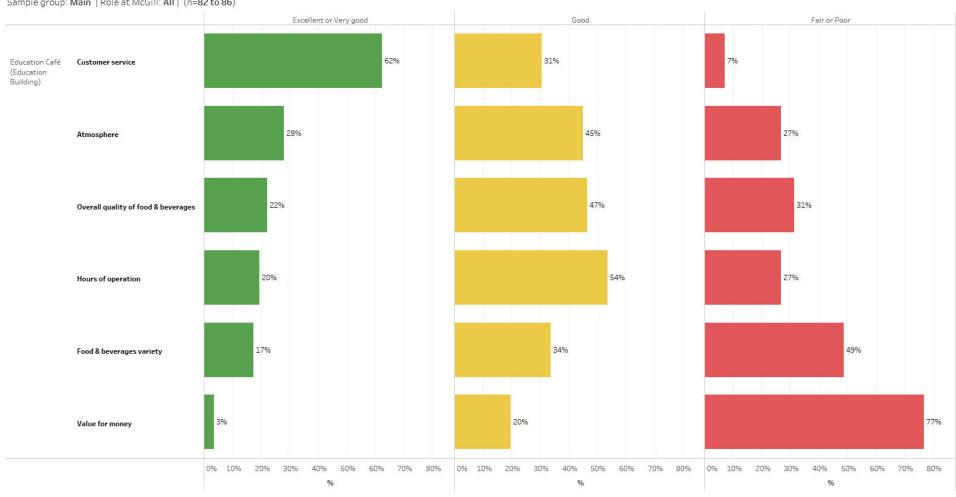


Education Café

Education Café (Education Building)

Only asked of those who frequent the location at least once a month.

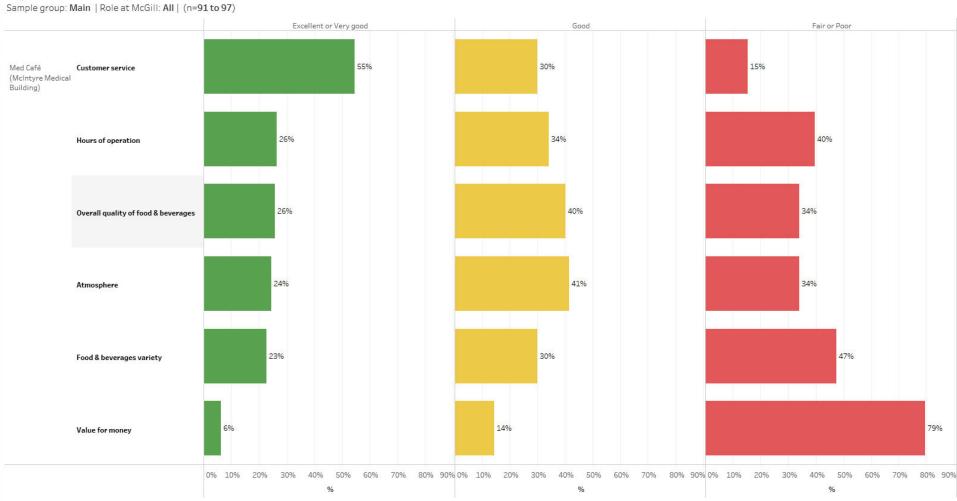
Sample group: Main | Role at McGill: All | (n=82 to 86)



Med Café

Med Café (McIntyre Medical Building)

Only asked of those who frequent the location at least once a month.



Overall Mean Evaluation of Retail Locations

Means: Avvocato Café (Chancellor Day Hall), Education Café (Education Building), Med Café (McIntyre Medical Building) and 2 more Only asked of those who frequent the location at least once a month. Mean based on: 1=Poor, 2=Fair, 3=Good, 4=Very good, 5=Excellent.

Sample group: All | Role at McGill: All | (n=86 to 274)

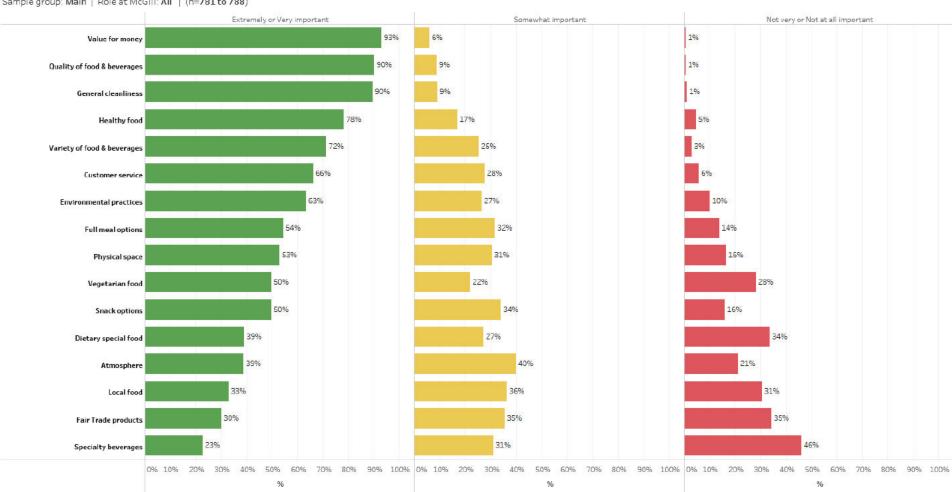
Customer service	Avvocato Café (Chancellor Day Hall)																										L	4	1	
	Education Café (Education Building)																										3.9			
	Med Café (McIntyre Medical Building)																							3.5						
	Première Moisson (Redpath Library)																			3.3										
	Paramount (Trottier Building)																		3.2)										
Overall quality of food &	Avvocato Café (Chancellor Day Hall)																3.0													
beverages	Education Café (Education Building)														2.5	9														
	Med Café (McIntyre Medical Building)														ź	2.9														
	Première Moisson (Redpath Library)																		B	3.2										
	Paramount (Trottier Building)																		3.2											
Atmosphere	Avvocato Café (Chancellor Day Hall)																3.	1												
	Education Café (Education Building)																3.0)												
	Med Café (McIntyre Medical Building)														2.9															
	Première Moisson (Redpath Library)																		3	2										
	Paramount (Trottier Building)														2	.9														
Hours of operation	Avvocato Café (Chancellor Day Hall)											2.6																		П
	Education Café (Education Building)															2.9														
	Med Café (McIntyre Medical Building)													2.8																
	Première Moisson (Redpath Library)																		3.2											
	Paramount (Trottier Building)														2.8															
Food & beverages variety	Avvocato Café (Chancellor Day Hall)											2.5																		
	Education Café (Education Building)											2.6																		
	Med Café (McIntyre Medical Building)												2.7																	
	Première Moisson (Redpath Library)																3.0													
	Paramount (Trottier Building)														2.9															
Value for money	Avvocato Café (Chancellor Day Hall)		1.8																											
	Education Café (Education Building)				2.																									
	Med Café (McIntyre Medical Building)			1.9																										
	Première Moisson (Redpath Library)			1.9																										
	Paramount (Trottier Building)						2	.2																						
		1	7 1	2 1	9 2	1 21			2	21	25	2.5	27	2.0		2.0	20	2.1	2.2	2.5	, ,	4	2.5	20	2.7	2.	 0	4.0	11	272

Perceived Importance

In your opinion, how important are the following aspects of food services on campus?

Perceived importance

Only asked of those who purchase from McGill's food service locations on either campus at least once a month (Q5) Sample group: Main | Role at McGill: All | (n=781 to 788)



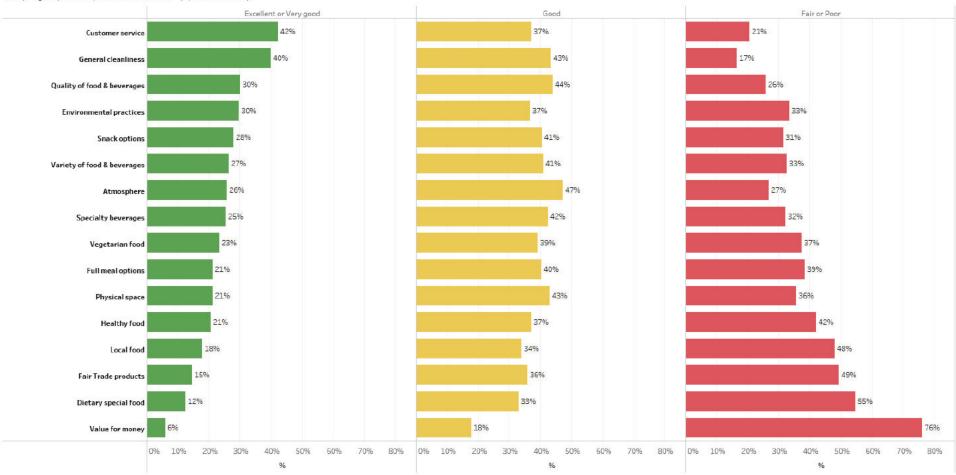
Perceived Performance

In your opinion, what is the performance the following aspects of food services on campus?

Performance

Only asked of those who purchase from McGill's food service locations on either campus at least once a month (Q5). As this question asks about respondents' experience, a 'No opinion' option was available; those who answered 'No opinion' were excluded from the results.

Sample group: Main | Role at McGill: All | (n=469 to 781)



NEW CONCEPTS

NEW CONCEPTS

In which of the following food concepts would you be interested?

New concept	All Groups	Resident Students n=150	Non resident students n=705	Staff and Faculty n=305
Tim Horton's	54%	68%	59%	35%
All you care to eat concept	49%	69%	51%	34%
Vegetarian /vegan concept (Copper Branch)	49%	51%	47%	50%
Premium Salads (Mandy's)	48%	51%	46%	50%
Indian cuisine	46%	53%	44%	48%
Pop-Up food service locations	45%	60%	45%	36%
Thai cuisine	43%	50%	42%	42%
Japanese cuisine	42%	56%	40%	40%
Chinese cuisine	41%	59%	41%	34%
Middle Eastern cuisine	39%	42%	41%	34%